BEC Mall Mail Processing Section

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

JAN 09 2008

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

Washington, DOUNIFORM LIMITED OFFERING EXEMPTION

1400781

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

SEC US	E ONLY						
Prefix	Serial						
DATE RECEIVED							

100	
Name of Offering (□ check if this is an amendment and name has changed, and indicate change.) HIPEP V – 2007 Cayman European Buyout Companion Fund L.P.	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Section	4(6) 🛘 ULOE
Type of Filing: □ New Filing ■ Amendment	
A. BASIC IDENTIFICATION DA	
Enter the information requested about the issuer	- CONTRACTOR STATE OF THE STATE
Name of Issuer (I check if this is an amendment and name has changed, and indicate change.) HIPEP V – 2007 Cayman European Buyout Companion Fund L.P. (the "Fund")	08020967
Address of Executive Offices (Number and Street, City, State, Zip Code)  Registered Office: c/o Walkers SPV, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands, British West Indies	elephone Number (Including Area Code)
(if different from Executive Offices)	elephone Number (Including Area Code) 517) 348-3707 (Phone number of managing member of the eneral partner)
Brief Description of Business Investment as a limited partner in HIPEP V – 2007 European Buyout Companion Fund L.P.	PROCESSED
Type of Business Organization  Corporation  Imited partnership, already formed  Dimited partnership, to be for ned	
Actual or Estimated Date of Incorporation or Organization:    Month   Year	Actual Estimated FINANCIAL FINANCIAL

## GENERAL INSTRUCTIONS

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05)

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ General and/or Managing Partner Director Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) HIPEP V-Partnership Associates LLC (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ General and/or Managing Partner \* Beneficial Owner □ Executive Officer ☐ Director ☐ Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) HarbourVest Partners, LLC Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner O Promoter Beneficial Owner B Executive Officer ■ Director\*\* Check Box(es) that Apply: Full Name (Last name first, if individual) Kane, Edward W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner Executive Officer ■ Director\*\* ☐ Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Zug, D. Brooks Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* O General and/or Managing Partner ☐ Beneficial Owner Executive Officer Check Box(es) that Apply: D Promoter Full Name (Last name first, if individual) Anson, George R. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners (U.K.) Limited, 1-11 Hay Hill, Berkeley Square, London, U.K. ■ Director\*\* ☐ General and/or Managing Partner ☐ Beneficial Owner D Executive Officer D Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Begg, John M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D Promoter D Beneficial Owner D Executive Officer ■ Director\*\* ☐ General and/or Managing Partner Check Box(es) that Apply: Full Name (Last name first, if individual)

\* the managing member of the General Partner / \*\* the Managing Director of the Managing Member of the General Partner (or of its affiliates)

c/o HarbourVest Partners (Asia) Limited, Citibank Tower Suite 1207, 3 Garden Road Central, Hong Kong

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

2(a) of 8

Bilden, Philip M.

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Managing Partner □ Beneficial Owner Executive Officer ■ Director\*\* ☐ Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Vorlicek, Martha D. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner ■ Director\*\* Beneficial Owner Executive Officer Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Nemirovsky, Ofer Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* D General and/or Managing Partner ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter Beneficial Owner Full Name (Last name first, if individual) Delbridge, Kevin S Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* D General and/or Managing Partner Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Johnston, William A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Beneficial Owner Executive Officer ■ Director\*\* General and/or Managing Partner Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Maynard, Fredrick C. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* ☐ General and/or Managing Partner Check Box(es) that Apply: D Promoter Beneficial Owner ☐ Executive Officer

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111

O Promoter

Full Name (Last name first, if individual)

Full Name (Last name first, if individual)

Wadsworth, Robert M.

Check Box(es) that Apply:

Bacon, Kathleen M.

c/o HarbourVest Partners, LLC, One Financial Center, 44t'ı Floor, Boston, MA 02111

\*\* the Managing Director of the Managing Member of the General Partner (or of its affiliates)

Beneficial Owner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

☐ Executive Officer

■ Director\*\*

General and/or Managing Partner

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ General and/or Managing Partner ■ Director\*\* I Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Taylor, Michael W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D Executive Officer ■ Director\*\* ☐ General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: D Promoter Full Name (Last name first, if individual) Morris, John G. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, Boston, MA 02111 ☐ General and/or Managing Partner ☐ Promoter Beneficial Owner Executive Officer ■ Director\*\* Check Box(es) that Apply: Full Name (Last name first, if individual) Stento, Gregory V. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Executive Officer ■ Director\*\* ☐ General and/or Managing Partner O Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Wilson, Peter G. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 D Executive Officer ■ Director\*\* General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Mirani, Hemal Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ☐ General and/or Managing Partner 0 Promoter Beneficial Owner D Executive Officer Director Check Box(es) that Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

\*\* the Managing Director of the Managing Member of the General Partner (or of its affiliates)

0 Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Beneficial Owner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

D Executive Officer

0 Director

☐ General and/or Managing Partner

Check Box(es) that Apply:

Full Name (Last name first, if individual)

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						R INFO	RMATIO	N ABOUT	OFFERIN	G G		<del></del>		
Answer also in Appendix, Column 2, if filing under ULOE  2. What is the minimum investment that will be excepted from any individual?  2. What is the minimum investment that will be excepted from any individual?  2. Elesser amounts to be permitted at the discretion of the General Patrier. For purposes of Form D only, € was converted into USS using the exchanger rate at April 25.  2007, €1=\$1.3647   **Yes No**  **Yes No**  **Yes No**  **Yes No**  **Yes No**  **The information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remandation for solicitation of purphasers in connection with state or states, list the name of the broker or dealer, ruy amy as from the information for that broker or dealer, ruy amy as from the time of the throught of the time of the t						<u> B. II. C</u>	JAMAT TO	· · · · · · · · · · · · · · · · · · ·	<u> </u>	<u> </u>	·			Yes No
2. What is the minimum investment that will be accepted from any individual?	1. Has the	issuer sold,	or does the	issuer inte	nd to sell, t	o non-accre	dited inves	tors in this	offering?		••••••			
Part														
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for softicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registred with the SEC and/or with a state or states, list the name of the borker or dealer. If more than 1962 by the SEC and/or with a state or states, list the name of the borker or dealer. If more than 1962 by the SEC and/or of a broker or dealer only.  Full Name (Last name first, if individual)  Lehman Brothers Inc.  Business or Residence Address (Number and Street, City, State, Zip Code)  745 Seventh Avenue, New York, NY 10019  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [D] [ID] [ID] [ID] [ID] [ID] [ID] [ID	<ul> <li>Lesser amo</li> </ul>	unts to be p	im investme permitted at	ent that will the discreti	l be accepte ion of the C	d from any General Part	individual! ner. For pu	? irposes of F	orm D only	⁄, € was cor	verted into	US\$ using	the exchan	ge rate at April 23,
4. Enter the information requested for each person who as been or will be paid or given, directly, any commission or similar remuneration for solicitation of prehasers in connection with sales of securities in the offering it persons to be listed as an association or shocker or dealer, our may set forth the information for that broker or dealer only. Completed as to solicitation in the U.S.  Full Name (Last name first, if individual)  Lehman Brothers inc.  Business or Residence Address (Number and Street, City, State, Zip Code)  745 Seventh Avenue, New York, NY 10019  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [ALL   IAK   AZ   IAR   ICA														
solicitation of purchasers in connection with sales of securities in the offering, If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more radient, if more than five (5) persons to be listed are associated persons of such a broker or dealer only.  Completed as to solicitation in the U.S.  Full Name (Last name first, if individual)  Lehman Brothers Inc.  Business or Residence Address (Number and Street, City, State, Zip Code)  745 Seventh Avenue, New York, NY 10019  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)														
Lehman Brothers Inc.	solicitat	ion of purched with the	hasers in co SEC and/or	nnection w	ith sales of e or states.	securities in list the name	n the offerione of the bro	ng. If a pers oker or deal	on to be lis er. If more	ted is an as: than five (5	sociated per ) persons to	rson or ager be listed a	it of a broke	er or dealer
Business or Residence Address (Number and Street, City, State, Zip Code) 745 Seventh Avenue, New York, NY 10019  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Full Name (I	ast name fi	irst, if indiv	idual)							•			
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Full Name (Last name first, if individual) Goldman, Sachs & Co. Business or Residence Address (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004				•		•		• -			• -			
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85 Broad Street, New York, NY 10004	Business or R	Residence A	ddress (Nu	imber and S	Street, City,	State, Zip	Code)							
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE. NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold.

Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt ...... Equity ..... ☐ Preferred ☐ Common \$0 Convertible Securities (including warrants)..... \$257,723,595\*\_\_\_\_ Partnership Interests \$225,380,205\*\*\_\_ \_\_\_\_)..... \$0\_ \$225,380,205\*\* Total ..... \$257,723,595\*\_\_\_\_ Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors \$225,380,205\*\* Accredited Investors O Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Sold Security Type of offering Rule 505..... Regulation A..... Rule 504.... Total ..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees ...... Printing and Engraving Costs..... Legal Fees Accounting Fees ..... Engineering Fees.... Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) **\$682,350\*\*\*** Total ..... \* Aggregate amount of direct and indirect investments in HarbourVest International Private Equity Partners V-Partnership Fund L.P., which may be made directly in

<sup>\*</sup> Aggregate amount of direct and indirect investments in HarbourVest International Private Equity Partners V-Partnership Fund L.P., which may be made directly in such fund or indirectly through investments in the Fund or affiliated funds. For purposes of this Form D only, €1=\$1.3647 using the exchange rate at April 25, 2007. /
\*\* Only includes commitments to the Fund, and not commitments to affiliated funds. / \*\*\* Organizational and offering expenses (excluding placement fees) will be paid by the Fund and HIPEP V = 2007 European Buyout Companion Fund L.P. up to the lesser of 0.5% of committed capital and €500,000. Any placement fees will be borne by the managing member of the General Partner through a 100% offset against the management fee.

_		OF INVESTORS, EXTENSES AND USE					
).	Enter the difference between the aggregate offering price given is response to Part C - Question 4.a. This difference is the 'adjusted groups.'	oss proceeds to the issuer."					
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.							
			Payments to Officers, Directors, & Affiliates	Payments To Others			
	Salaries and fees		<b></b>				
	Purchase of real estate	<u> </u>	os				
	Purchase, rental or leasing and installation of machinery and equ	uipment	o\$				
	Construction or leasing of plant buildings and facilities		<b></b>				
	Acquisition of other businesses (including the value of securities used in exchange for the assets or securities of another issuer pu	<b></b>					
	Repayment of indebtedness		<b></b>				
	Working capital		<b>0\$</b>	<b></b>			
	Other (specify): Investments through HIPEP V – 2037 European related costs	n Buyout Companion Fund L.P. and	<b></b>	<b>\$257,041,245*</b>			
			<del></del> :	_			
	Column Totals						
	Total Payments Listed (columns totals added)		<b>-</b> \$	257,041,245*			
_	n	FEDERAL SIGNATURE					
ın	e issuer has duly caused this notice to be signed by the undersigned dundertaking by the issuer to furnish to the U.S. Securities and Exchann-accredited investor pursuant to paragraph (b)(2) of Rule 502.	uly authorized person. If this notice is filed	under Rule 505, the for staff, the information	llowing signature constitutes furnished by the issuer to any			
	ucr (Print or Type) PEP V – 2007 Cayman European Buyout Companion Fund L.P.	Signature Nauthan Vous	Date Ja	Date January 4, 2008			
٧į	une of Signer (Print or Type)	Title of Signer (Print or Type)					
И	artha D. Vorticek	Managing Director of HarbourVest Partners, LLC, the managing member of HIPEP V-Partnership Associates LLC, the general partner of HIPEP V – 2007 Cayman European Buyout Companion Fund L.P.					

# **END**

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<sup>\*</sup> Aggregated together with HIPEP V - 2007 European Buycut Companion Fund L.P.